**Market Notice**

**Date: 29 June 2012**

**Subject:** New Financial Instruments Listing

***(African Bank Limited – “ABLSI1 and ABLS5”)***

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The JSE Limited has granted a listing to **African Bank Limited – ABLSI1 and ABLS5** Subordinated Inflation Linked Notes and Floating Rate Notes under its Domestic Medium Term Note Programme dated 1 June 2012

**Authorised Programme size**  R25, 000,000,000.00

**Total Notes in Issue** R 11,128 million prior to this issuance or any other issuance taking place on the same day as this issue

# FLOATING RATE NOTES

**Bond Code**  **ABLS5**

**Nominal Issued**  R325, 000,000.00

**Coupon**  10.595% (3 month Jibar as at 26 June 2012 of 5.605% + 499bps)

**Issue Price**  100%

**Coupon Indicator** Floating Rate

**Trade Type** Price

**Maturity Date**  29 June 2024

**Call Option Date**  29 June 2019

**First Interest Date**  29 September 2012

**Interest Dates**  29 September, 29 December, 29 March and 29 June of each year occurring after

 29 June 2012

**Books Close**  19 September, 19 December, 19 March and 19 June in each year until the Maturity

 Date

**Last day to register**  By 17h00 on 18 September, 18 December, 18 March and 18 June of each year

 until the Maturity Date

**Interest Commencement Date**  29 June 2012

**Settlement Date**  29 June 2012

**Business Day Convention** Modified Following Business Day

**ISIN No.** ZAG000096744

**INFLATION LINKED NOTES**

**Bond Code**  **ABLSI1**

**Nominal Issued**  R133, 000,000.00

**Coupon**  4.5%

**Issue Price**  100%

**Coupon Indicator** Inflation linked

**Trade Type** Yield

**Maturity Date**  29 June 2024

**Call Option Date** 29 June 2019

**First Interest Date**  29 December 2012

**Interest Dates**  29 December and 29 June of each year occurring after 29 June 2012

**Books Close**  19 December and 19 June in each year until the Maturity Date

**Last day to register**  By 17h00 on 18 December and 18 June of each year until the Maturity

 Date

**Interest Commencement Date**  29 June 2012

**Settlement Date**  29 June 2012

**Business Day Convention** Modified Following Business Day

**ISIN No.** ZAG000096819

**Base CPI** 122.51333%

**Issuer Credit Rating** A1.za National Long Term (Moody’s)

**Lead Manager and Placement Agent Rand Merchant Bank (RMB)**

Notes will be deposited in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Note issue please contact:

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